

## CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: June 17, 2008

TIME: 1:00 p.m.

PLACE: Room 171, Capitol Annex

### **A G E N D A**

- I. CALL TO ORDER - Representative Mike Denham.
- II. ROLL CALL.
- III. APPROVAL OF MINUTES (May 14, 2008).
- IV. INFORMATION ITEMS.
  - A. Staff Update.
  - B. Updated monthly and weekly debt issuance calendar.
- V. NEW BUSINESS.
  - A. Project reports submitted by the Finance and Administration Cabinet.
    - 1. Department of Veterans' Affairs - Renovate Nursing Units at Thomson-Hood Veterans Center - Unbudgeted project.
    - 2. Commerce Cabinet - Department of Fish and Wildlife Resources - Allocation over \$600,000 from the Land Acquisition Pool - Conservation Property - Henderson County.
  - B. Lease report submitted by the University of Louisville (U of L).
    - 1. Report of new lease over \$100,000 - U of L School of Dentistry.
  - C. Lease report submitted by the University of Kentucky (UK).
    - 1. Report of lease over \$100,000 - UK Colleges of Engineering, Agriculture, Pharmacy, Medicine, and Social Work; and the Interdisciplinary Human Development Institute.
  - D. Lease reports submitted by the Finance and Administration Cabinet.
    - 1. Report of lease modification - PR-3799 - Office of the Attorney General, Franklin County.
    - 2. Report of emergency lease - PR-4916 - Cabinet for Health and Family Services, Fayette County.
  - E. New debt issue report from the University of Louisville.
    - 1. Louisville Metro Government Revenue Bonds, Series 2008A and Series 2008B (University of Louisville Papa John's Cardinal Stadium Expansion).

F. Bond activity report from the Office of Financial Management.

1. New debt issues.
  - a. University of Louisville General Receipts Bonds, 2008 Series A, not to exceed \$88,045,000.
  - b. Kentucky Asset / Liability Commission (ALCo) Project Notes, 2005 General Fund Series B, Fourth Supplement.
2. Follow-up report (approval letter) for previously approved bond issue.
  - a. State Property and Buildings Commission Revenue Bonds, Project No. 89, dated May 14, 2008, \$205,080,000.
3. New Economic Development Bond Pool (EDB) project.
  - a. Matrix Engineering, PLLC - Paducah.
4. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Anderson County  
Berea Independent School District (Madison Co.)  
Rowan County  
Webster County
5. New local school district bond issue with 100% locally-funded debt service for Cumberland County.
6. New Kentucky Infrastructure Authority projects.
  - a. Fund A Loan. City of Williamstown, Grant County. Construct new sewer plant and interconnections to existing plant.
  - b. Fund B Loan. City of Walton, Boone County. Upgrade sewer system.
  - c. Fund C Loan. Northern Kentucky Water District, Campbell and Kenton Counties. Purchase equipment and implement new Badger/Orion AMR transponder system for monthly meter readings.
  - d. Grants awarded from the HB 267 Unobligated Bond Pool Fund.
    - (1) Hancock County. Relocate pump station and construct water tower.
    - (2) Mt. Sterling Water and Sewer Commission, Montgomery County. Construct new water lines.
  - e. Various new Coal/Tobacco Development Grants.

VI. ADJOURNMENT.

NEXT MEETING: July 15, 2008  
Room 169, Capitol Annex Building  
Frankfort, KY